

COUNTRY CATERING, INC.

SUBSCRIPTION AGREEMENT

The undersigned hereby subscribes for One (1) shares of the common stock of **Country Catering, INC.**, a Nebraska corporation, (hereinafter referred to as the "Corporation"), at a purchase price of \$ 1 per share or a total purchase for all shares subscribed for hereunder of \$ 1.00. The undersigned understands and agrees that the acceptance of this subscription will be subject to approval by the Corporation and agrees to make payment in cash for such shares herein subscribed for within ten (10) days of the date of acceptance of this subscription by the Corporation.

The undersigned hereby represents and warrants as follows:

- a. The undersigned has her principal residence in the State of Nebraska.
- b. The undersigned has such knowledge of the business and financial affairs of the Corporation and possesses a sufficient degree of sophistication, knowledge, and experience in financial and business matters such that she is capable of evaluating the common stock of the Corporation and the economic risks of acquiring the same.
- c. The purchase of the shares of the common stock of the Corporation is being made for investment and not with a view to the resale or distribution of such shares within the meaning of the Securities Act of 1933, as amended, and such shares are being acquired by the undersigned for her own account and with her own funds and no other person has a direct or indirect beneficial interest in such shares.
- d. The undersigned has been informed in writing, by being provided with a copy of this Subscription Agreement, that because the shares for which she is subscribing have not been registered under the Securities Act of 1933, as amended, nor the Securities Act of Nebraska, because the Corporation is relying upon exemptions from such registration which, in part, depend upon the continued validity of the representations made in this Subscription Agreement, and because the Corporation has no obligation to effect such registration, the undersigned may have to continue to bear the economic risk of the investment in such shares for an indefinite period.
- e. The undersigned understands and agrees that this is a business and as such has significant financial risks including a possible loss of the entire investment. The undersigned fully accepts and understands this risk and can and is prepared to take this loss from a financial perspective.

The undersigned hereby agrees as follows:

- a. That all certificates for the shares of common stock to be purchased pursuant to this Subscription Agreement and all certificates in exchange therefor or in replacement thereof shall contain a legend in substantially the following language: "These

securities have not been registered under the Securities Act of 1933, as amended, nor under any applicable state securities law. They may not be sold, transferred, or otherwise disposed of unless they are registered under the Securities Act of 1933, as amended, and any applicable state securities law, or unless an exemption from such registration is then available in the opinion of counsel satisfactory to the Corporation".

b. That the Corporation may make a notation in its records or in the records of any transfer agent with respect to the restriction upon transferability of the subject shares to be purchased under this Subscription Agreement.

c. To indemnify the Corporation, its officers, directors, and shareholders and to hold such persons and firm harmless of liability, costs, or expenses (including reasonable attorneys' fees) arising as a result of the sale, transfer, offers for sale, or distribution of the shares to be purchased hereunder by her in violation of the Securities Act of 1933, as amended, or any other applicable law.

d. That her rights hereunder are not assignable.

e. That the certificate representing the shares to be purchased by the undersigned in accordance with this Subscription Agreement shall be registered in the following manner: **Diane Kucera**

DATED this 1 day of December, 2020


Diane M Kucera
Diane Kucera, Subscriber

STOCK CERTIFICATE STUB

Certificate No.: **For** **Shares**

Issued to: **Dated:**

From Whom Transferred: **Dated:**

<i>No. Original Certificate</i>	<i>No. Original Shares</i>	<i>No. of Shares Transferred</i>
2	5,000	1

Received Certificate No.

For **Shares** **Dated:**

Incorporated Under the Laws of the State of Nebraska

1

DIANE KUCERA

1

COUNTRY CATERING, INC.

5,000 Shares Common Stock, Par Value \$1.00

COUNTRY CATERING, INC., A Nebraska Corporation

No. of Shares (5,000)
COUNTRY CATERING, INC.

30th

March

2004

Incorporated Under the Laws of the State of Nebraska

2

CARL KUCERA

2

COUNTRY CATERING, INC.

5,000 Shares Common Stock, Par Value \$1.00

COUNTRY CATERING, INC., A Nebraska Corporation
No. of Shares (5,000)
COUNTRY CATERING, INC.

30th

March

2004

Incorporated Under the Laws of the State of Nebraska

3

DIANE KUCERA

3

COUNTRY CATERING, INC.

1 Share Common Stock, Par Value \$1.00

COUNTRY CATERING, INC., A Nebraska Corporation

No. of Shares (1)
COUNTRY CATERING, INC.

1ST

DECEMBER

2020